OASIS ENERGY PARTNERS

Meet the Author

Brooke Smallwood, CEO OASIS EP

- Over 20 years of experience with major utilities in North America, gas and electric including: Exelon, Alta Gas and Southern Companies
- Worked on energy programs and projects with: Lockheed Martin Energy (TRC), AECOM, Honeywell and Johnson Controls
- Helped to develop and launch the EE Programs for Pepco and Delmarva Power in 2009 and the EVSmart Programs in 2019
- Started OASIS EP in early 2023

Powered by Diversity, OASIS EP is paving the way to a clean energy future for all



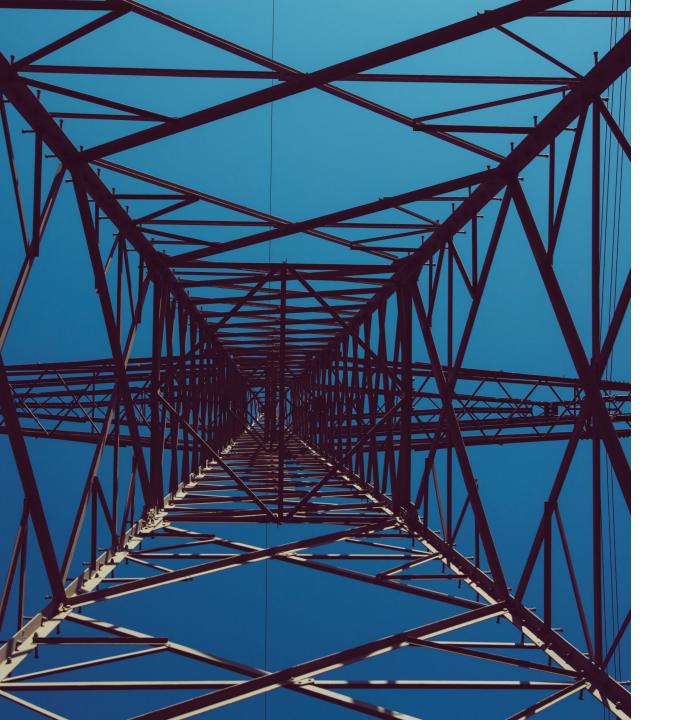
A special thanks to our Data Curation Partner, Firmographs



NWAs Meet Energy Efficiency

Key Terms

- Distributed Energy Resources (DER)
- Energy Efficiency (EE)
- Constraint
- Green House Gas (GHG)
- Decarbonization
- Power Path DC
- Building Energy Performance Standards (BEPS)
- ENERGY STAR Score



What is a Non-Wire Alternative (NWA)?

The definition of a Non-Wire Alternative (NWA) is an **alternative solution** or **approach** that serves as a **substitute for traditional wired infrastructure**.

NWAs aim to address the challenges and requirements typically met by wired electric towers, transmission and distribution lines, substations, and associated equipment. NWAs entail innovative **alternatives such as Distributed Energy Resources** (DERs) like solar power, battery storage, geothermal energy, or microgrids.



Why NWAs?

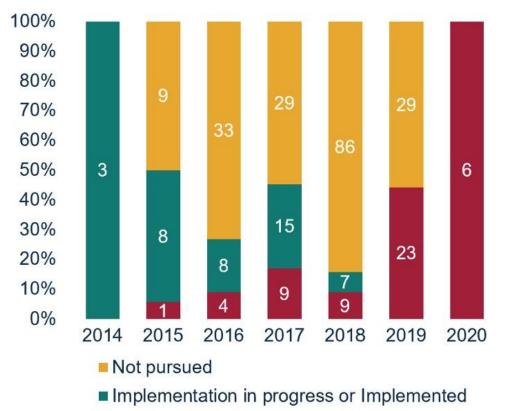
• Supports **Decarbonization**

- State and local governments are reducing GHG, one way is preventing the installation of new substations, Washington, DC is one example
- Utilities are looking for new means of **Transmission & Distribution** of electricity
- Advancements in DER technologies give NWAs multiple options

Barriers for NWAs

- Most projects are Not Pursued
- Barriers include:
 - Cost
 - ROI
 - Land acquisition
 - Local regulations

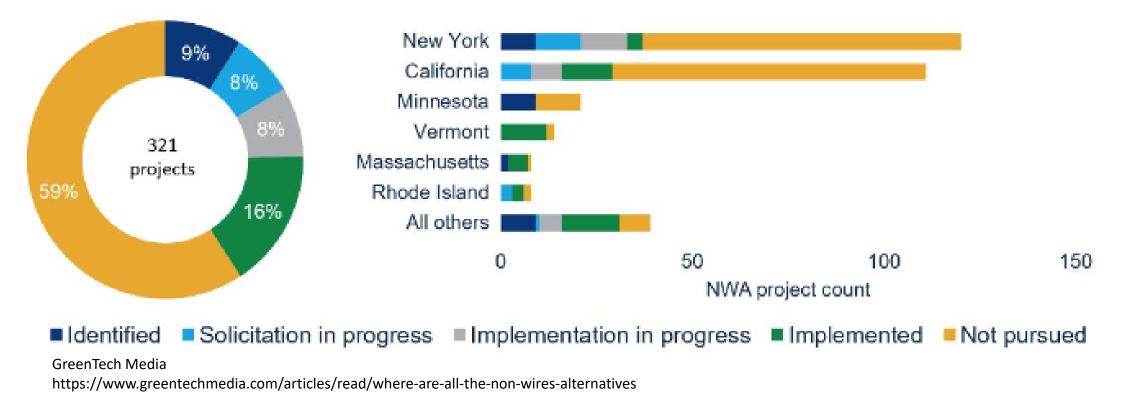
NWA project stage by year announced



Identified or Solicitation in progress

Source: Wood Mackenzie Grid Edge service, Wood Mackenzie Data Hub

NWA project count by status and U.S. state



States Struggle to Deliver Non-Wire Alternatives





Case Study Constraint in Ward 6 DC

- Pepco is the electric utility for Washington, DC
- In 2020, Pepco released an RFI for a Non-Wire Alternative for Ward 6 in Washington, DC
- DC PSC Power Path Initiative has mandated that new substations would not be built in DC, instead NWAs are the preferred solution to grid constraints
- The constraint was expected in 2026

Analysis

Several NWAs were considered including:

- 1. Solar
- 2. Solar with battery storage
- 3. Battery
- 4. Fuel Cell
- 5. New substation- for comparison only

None of these solutions were feasible, why?

- Land in Ward 6 is scarce
- Mostly private land available
- Land is very expensive
- Landowners did not want to use their valuable land for DER
- Interior options were also not available, not enough space and cost prohibitive

The Case for Energy Efficiency

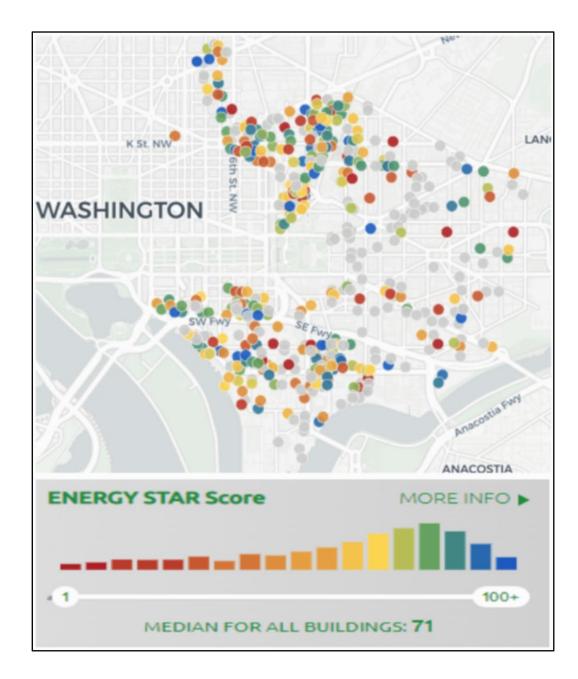
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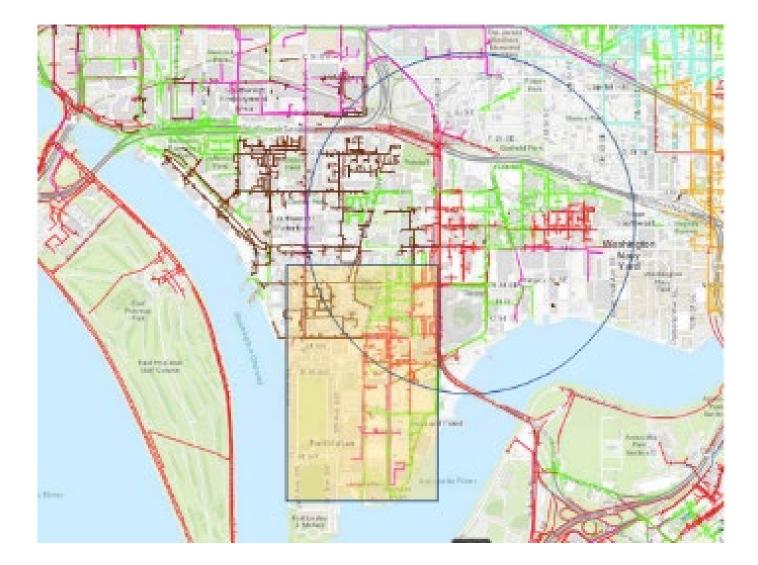
Ward 6's Opportunity for EE



Targeted Micro-EE Approach

- A focus on energy efficiency directed towards Ward 6 with the objective of reducing overall energy consumption
- Reduction in demand could delay or completely resolve the predicted constraint.
- EE Programs require significantly less design and implementation time compared to NWA projects..
- Incentives in the form of cash payments could be offered to encourage building owners and managers to undertake energy saving projects.

Win Win



Radius around Ward 6 should be evaluated for EE

Major Takeaways

- Energy Star Scores avg 71
 - Room for improvement
- BEPS Data
 - Building Energy Performance data is public. EE can help buildings increase their BEPS Score and therefore appear as efficient and energy conscious
- Multi-Family sector had some of the lowest Energy Star Scores

Conclusion

- Pepco could have benefitted from an EE Approach for Ward 6 since other NWAs were not feasible
- NWA projects are critical for grid modernization and resiliency
- No one-sized approach, all options should be considered including:
 - DERs like solar and batteries
 - Energy Efficiency
- Energy Efficiency is a more cost-effective option than DERs
- Micro-EE is a new concept which should be explored



THANK YOU



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future for all

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